

002429

2019-022

2018

1

| | | | |
|--|-----------------|--|-----------------|
| | | | 002429 |
| | | | |
| | | | |
| | | | |
| | | | |
| | 0755-33614068 | | 0755-33614068 |
| | ls@szmtc.com.cn | | ls@szmtc.com.cn |

2

2005

ODM

| | | | | | | | |
|----------|------|------|-----|-------------------|------------|---------|----------|
| | | | LED | LED | LED | | |
| 1 | | LED | + | + | | | |
| | | | | HDR+Local Dimming | 4K | 18.5 | 70 linux |
| ODM | | | | | | | |
| | | | | JVC | | | |
| 2 | | | + | + | | | |
| | CA | UI | | | | | |
| | | | | GPON | CableModem | | |
| | WiFi | WiFi | | PLC | G.hn PLC | | |
| | | | | 4K/P60 | IPTV/OTT | DVB+OTT | |

3 LED

+ +

2018

LED

+

PSS LED

LED

60 4

LED

LED

LED

LED

LED

LED

LED

OD0-30

Mini LED

Local Dimming

4K/8K

0.6~0.3T CSP

Mini LED

LED

P0.6~1.0 Mini LED

Micro LED

LED

ODM

1200

1000

3

1

| | 2018 | 2017 | | | 2016 | |
|--|-------------------|-------------------|-------------------|---------|------------------|------------------|
| | | | | | | |
| | 12,867,768,055.17 | 10,228,670,515.48 | 10,228,670,515.48 | 25.80% | 7,477,346,377.71 | 7,477,346,377.71 |
| | 445,384,756.50 | 602,927,515.56 | 602,927,515.56 | -26.13% | 374,390,911.72 | 374,390,911.72 |
| | 250,332,971.35 | 414,457,365.10 | 414,457,365.10 | -39.60% | 296,234,238.53 | 296,234,238.53 |
| | 897,262,766.19 | -1,145,074,163.94 | -1,102,621,763.94 | 181.38% | 636,761,936.20 | 636,761,936.20 |

| | | | | | | |
|---|-------------------|-------------------|-------------------|---------|----------------|-------|
| / | 0.0984 | 0.13 | 0.13 | -24.31% | 0.09 | 0.09 |
| / | 0.0984 | 0.13 | 0.13 | -24.31% | 0.09 | 0.09 |
| | 5.25% | 7.56% | 7.56% | -2.31% | 7.26% | 7.26% |
| | 2018 | 2017 | | | 2016 | |
| | 18,666,450,717.49 | 16,619,660,510.04 | 16,619,660,510.04 | 12.32% | 12,295,905,042 | |

1

2018

CSP

Mini LED

LED

LED

128.68

25.80%

28.28%

2019

2017

2018

4.45

2018 3

Q65 2018

10

2018

FULL FUN

FAST FOCUS F+

ODM

DVB 4K

OTT IPTV IPTV+OTT

2018 10

LED

LED

LED

| | | | | | | | | | |
|-----------|-----------|---|---------|---|---------------|-----------|------------------|---------|-------|
| | | | 31 | | LED | | | | 16.12 |
| | | | 31.14 | | | | | | |
| | L | | 300.05 | | 180.60 | 80.60 | | | |
| | | | | | | | | | |
| | | | | | MOCVD | | | | 2018 |
| | | | | | IT | | | | |
| | | | | | | | | | 13 |
| 3 | Micro LED | 2 | UVC LED | | 35 | 4 | Micro LED | | 12 |
| | UVC LED | | | 8 | 2 | Micro LED | 4 | UVC LED | |
| | LED | | | | | | LED | | |
| | 2018 | | 16.17 | | 21.54% | | 1.40 | | |
| 35.67% | | | | | LED | | | | |
| | | | | | | | SMC EMC 5630 CSP | | |
| | COB AC/DC | | | | | | 2835PCT | | |
| 4014 4010 | COB | | | | 2835PPA | | | | |
| | | | | | | | | | |
| 4K&8K | | | | | Local dimming | | | | |
| | | | | | | | | | |
| | | | | | | 2018 | Mini LED | | |
| | | | | | Mini LED | | | | |

148,845.84

476,329.34

2018

500 46

2

3

10%

| | 11,118,853,567.19 | 383,333,995.54 | 9.48% | 27.88% | -35.15% | -1.10% |
|-----|-------------------|----------------|--------|--------|---------|--------|
| LED | 1,748,914,487.98 | 101,285,373.45 | 14.05% | 14.00% | -2.89% | 0.78% |

4

5

6

7

1

2018 6 15

2018

2018 15

1

2

3

4

5

6

7

8

9

2